## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
HAWAIIAN AIRLINES, INC.		12/10/2010	CORPORATION: DELAWARE

## RECEIVING PARTY DATA

Name:	Wells Fargo Capital Finance, Inc., as Agent		
Street Address:	2450 Colorado Avenue		
Internal Address:	Suite 3000W		
City:	Santa Monica		
State/Country:	CALIFORNIA		
Postal Code:	90404		
Entity Type:	CORPORATION: CALIFORNIA		

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark		
Registration Number:	3253638	ONLY ONE AIRLINE IS HAWAIIAN		
Registration Number:	3495058	HAWAIIANMILES		
Registration Number:	3539486	HAWAIIAN AIR CARGO		
Serial Number:	85105212	HAWAIIAN		
Serial Number:	77866501	HAWAIIAN SKIES		
Serial Number:	77822969	HAWAIIAN JETEXPRESS		
Registration Number:	2610599			
Registration Number:	2854705	HAWAII STARTS HERE		
Registration Number:	1312666	HAWAIIAN AIRLINES		
Registration Number:	2922144	HELE ONLINE		
Registration Number:	2935753	HELE ON		
Registration Number:	2930192	HELE ON		
Registration Number:	2930193	HELE ONLINE		
		TRADEMARK		

REEL: 004429 FRAME: 0816

Registration Number: 3025946 **FOLLOW ME HOME** CORRESPONDENCE DATA Fax Number: (213)627-0705 Correspondence will be sent via US Mail when the fax attempt is unsuccessful. Phone: (213) 683-5627 Email: nancychow@paulhastings.com Correspondent Name: Nancy Chow Address Line 1: Paul, Hastings, Janofsky & Walker LLP Address Line 2: 515 S. Flower Street, 25th Floor Address Line 4: LOS ANGELES, CALIFORNIA 90071 ATTORNEY DOCKET NUMBER: WFCF/HAWAIIAN45035.00163

# ATTORNEY DOCKET NUMBER: WFCF/HAWAIIAN45035.00163 NAME OF SUBMITTER: Nancy Chow Signature: /Nancy Chow/ Date: 12/10/2010

#### **Total Attachments: 7**

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#### AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

This AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 10th day of December, 2010, by and between the Grantor listed on the signature page hereof (the "Grantor"), and WELLS FARGO CAPITAL FINANCE, INC., a California corporation ("WFCF"), in its capacity as agent for the Lender Group and the Bank Product Providers (in such capacity, together with its successors and assigns in such capacity, "Agent").

## WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement dated as of December 10, 2010 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement") by and among HAWAIIAN HOLDINGS, INC., a Delaware corporation, as parent ("Parent"), HAWAIIAN AIRLINES, INC., a Delaware corporation, as borrower ("Borrower"), the lenders party thereto as "Lenders" (such Lenders, together with their respective successors and assigns in such capacity, each, individually, a "Lender" and, collectively, the "Lenders"), and Agent, the Lender Group has agreed to make certain financial accommodations available to Borrower from time to time pursuant to the terms and conditions thereof:

WHEREAS, the members of the Lender Group are willing to make the financial accommodations to Borrower as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Agent, for the benefit of Lender Group and the Bank Product Providers, that certain Amended and Restated Security Agreement, dated as of December 10, 2010 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, Grantor and Agent are parties to that certain Trademark Security Agreement, dated as of June 2, 2005 (as amended, restated, supplemented, or otherwise modified from time to time prior to the date hereof, the "Original Trademark Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Agent, for the benefit of Lender Group and the Bank Product Providers, this Trademark Security Agreement in order to amend and restate the Original Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees to amend and restate the Original Trademark Security Agreement in its entirety as follows:

- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby unconditionally grants, assigns, and pledges to Agent, for the benefit each member of the Lender Group and each of the Bank Product Providers, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):
  - (a) all of its Trademarks including those referred to on Schedule 1;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

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(c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

Notwithstanding anything contained in this Trademark Security Agreement to the contrary, the term "Trademark Collateral" shall not include any United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law, provided that upon submission and acceptance by the PTO of an amendment to allege use pursuant to 15 U.S.C. Section 1060(a) (or any successor provision), such intent-to-use trademark application shall be considered "Trademark Collateral".

- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantor to Agent, the Lender Group, the Bank Product Providers or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Lender Group and the Bank Product Providers, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT.</u> If Grantor shall obtain rights to any new trademarks (subject to the exclusions set forth in <u>Section 2</u>), the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantor shall give notice in writing to Agent in accordance with the Security Agreement with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantor's obligations under this Section, Grantor hereby authorizes Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.
- 7. <u>CONSTRUCTION</u>. This Trademark Security Agreement is a Loan Document. Unless the context of this Trademark Security Agreement clearly requires otherwise, references to the plural include the

2

singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or". The words "hereof", "herein", "hereby", "hereunder", and similar terms in this Trademark Security Agreement refer to this Trademark Security Agreement as a whole and not to any particular provision of this Trademark Security Agreement. Section, subsection, clause, schedule, and exhibit references herein are to this Trademark Security Agreement unless otherwise specified. Any reference in this Trademark Security Agreement to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). The words "asset" and "property" shall be construed to have the same meaning and effect and to refer to any and all tangible and intangible assets and properties, including cash, securities, accounts, and contract rights. Any reference herein to the satisfaction, repayment, or payment in full of the Secured Obligations shall mean the repayment in full in cash or immediately available funds (or, (a) in the case of contingent reimbursement obligations with respect to Letters of Credit, providing Letter of Credit Collateralization, and (b) in the case of obligations with respect to Bank Products (other than Hedge Obligations), providing Bank Product Collateralization) of all of the Secured Obligations (including the payment of any termination amount then applicable (or which would or could become applicable as a result of the repayment of the other Secured Obligations) under Hedge Agreements provided by Hedge Providers) other than (i) unasserted contingent indemnification Secured Obligations, (ii) any Bank Product Obligations (other than Hedge Obligations) that, at such time, are allowed by the applicable Bank Product Provider to remain outstanding without being required to be repaid or cash collateralized, and (iii) any Hedge Obligations that, at such time, are allowed by the applicable Hedge Provider to remain outstanding without being required to be repaid. Any reference herein to any Person shall be construed to include such Person's successors and permitted assigns. Any requirement of a writing contained herein shall be satisfied by the transmission of a Record.

- 8. THE VALIDITY OF THIS TRADEMARK SECURITY AGREEMENT, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF, AND THE RIGHTS OF THE PARTIES HERETO WITH RESPECT TO ALL MATTERS ARISING HEREUNDER OR RELATED HERETO SHALL BE DETERMINED UNDER, GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.
- 9. THE PARTIES AGREE THAT ALL ACTIONS OR PROCEEDINGS ARISING IN CONNECTION WITH THIS TRADEMARK SECURITY AGREEMENT SHALL BE TRIED AND LITIGATED ONLY IN THE STATE AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, FEDERAL COURTS LOCATED IN THE COUNTY OF NEW YORK, STATE OF NEW YORK; PROVIDED, HOWEVER, THAT ANY SUIT SEEKING ENFORCEMENT AGAINST ANY COLLATERAL OR OTHER PROPERTY MAY BE BROUGHT, AT AGENT'S OPTION, IN THE COURTS OF ANY JURISDICTION WHERE AGENT ELECTS TO BRING SUCH ACTION OR WHERE SUCH COLLATERAL OR OTHER PROPERTY MAY BE FOUND. AGENT AND GRANTOR WAIVE, TO THE EXTENT PERMITTED UNDER APPLICABLE LAW, ANY RIGHT EACH MAY HAVE TO ASSERT THE DOCTRINE OF FORUM NON CONVENIENS OR TO OBJECT TO VENUE TO THE EXTENT ANY PROCEEDING IS BROUGHT IN ACCORDANCE WITH THIS SECTION 9.
- GRANTOR HEREBY WAIVE THEIR RESPECTIVE RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF THIS AGREEMENT OR ANY OF THE TRANSACTIONS CONTEMPLATED HEREIN, INCLUDING CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS, AND ALL OTHER COMMON LAW OR STATUTORY CLAIMS. AGENT AND GRANTOR REPRESENT THAT EACH HAS REVIEWED THIS WAIVER AND EACH KNOWINGLY AND VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS FOLLOWING CONSULTATION WITH LEGAL COUNSEL. IN THE EVENT OF LITIGATION, A

COPY OF THIS TRADEMARK SECURITY AGREEMENT MAY BE FILED AS A WRITTEN CONSENT TO A TRIAL BY THE COURT.

- THE EXCLUSIVE JURISDICTION OF THE STATE AND FEDERAL COURTS LOCATED IN THE COUNTY OF NEW YORK AND THE STATE OF NEW YORK, IN ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS TRADEMARK SECURITY AGREEMENT OR FOR RECOGNITION OR ENFORCEMENT OF ANY JUDGMENT. GRANTOR HEREBY AGREES THAT A FINAL JUDGMENT IN ANY SUCH ACTION OR PROCEEDING SHALL BE CONCLUSIVE AND MAY BE ENFORCED IN OTHER JURISDICTIONS BY SUIT ON THE JUDGMENT OR IN ANY OTHER MANNER PROVIDED BY LAW. NOTHING IN THIS TRADEMARK SECURITY AGREEMENT OR ANY OTHER LOAN DOCUMENT SHALL AFFECT ANY RIGHT THAT AGENT MAY OTHERWISE HAVE TO BRING ANY ACTION OR PROCEEDING RELATING TO THIS TRADEMARK SECURITY AGREEMENT OR ANY OTHER LOAN DOCUMENT AGAINST GRANTOR OR ITS PROPERTIES IN THE COURTS OF ANY JURISDICTION.
- Acknowledgment. Grantor hereby acknowledges and agrees that the security interests and 12. Liens granted to Agent pursuant to the Original Trademark Security Agreement shall remain outstanding and in full force and effect in accordance with the Original Trademark Security Agreement, as modified herein, and shall continue to secure the Secured Obligations. Grantor and Agent hereby acknowledge and confirm that (a) the Secured Obligations represent, among other things, the amendment, restatement, renewal, extension, consolidation and modification of the Secured Obligations under the Security Agreement (as such term is defined in the Original Trademark Security Agreement); (b) the Original Trademark Security Agreement and the collateral pledged thereunder shall secure, without interruption or impairment of any kind, all existing Secured Obligations under the Security Agreement (as such term is defined in the Original Trademark Security Agreement), as amended, restated, renewed, extended, consolidated or modified under the Credit Agreement and under the other Loan Documents, together with all other Secured Obligations referred to herein; (c) all Liens evidenced by the Original Trademark Security Agreement are hereby ratified, confirmed and continued as modified, amended or restated hereunder, and (d) this Agreement is intended to restate, renew, extend, consolidate, amend and modify the Original Trademark Security Agreement in its entirety and shall not constitute a novation and shall in no way adversely affect or impair the priority of Liens granted by the Original Trademark Security Agreement. The foregoing shall apply, and the Liens granted under the Original Trademark Security Agreement shall remain in full force and effect, as modified, amended, or restated hereunder.

[SIGNATURE PAGE FOLLOWS]

4

IN WITNESS WHEREOF, the undersigned parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTOR:

HAWAIIAN AIRLINES, INC.,

a Delaware corporation

By: Name:

Peter R. Ingram

Title:

Executive Vice President, Chief Financial Officer

and Treasurer

[SIGNATURE PAGE TO AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT]

AGENT:

WELLS FARGO CAPITAL FINANCE, INC., a California corporation

By: Name: Title:

[SIGNATURE PAGE TO AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT]

# SCHEDULE I to TRADEMARK SECURITY AGREEMENT

# Trademark Registrations/Applications

Grantor	Country	Mark	Application/ Registration No.	App/Reg Date
Hawaiian Airlines, Inc.	USA	ONLY ONE AIRLINE IS HAWAIIAN	3,253,638	6/19/2007
Hawaiian Airlines, Inc.	USA	HAWAIIANMILES	3,495,058	9/2/2008
Hawaiian Airlines, Inc.	USA	HAWAIIAN AIR CARGO	3,539,486	12/2/2008
Hawaiian Airlines, Inc.	USA	HAWAIIAN	85/105,212	8/11/2010
Hawaiian Airlines, Inc.	USA	HAWAIIAN SKIES	77/866,501	11/5/2009
Hawaiian Airlines, Inc.	USA	HAWAIIAN JETEXPRESS	77/822,969	9/9/2009
Hawaiian Airlines, Inc.	USA	DESIGN	2,610,599	8/20/2002
Hawaiian Airlines, Inc.	USA	HAWAIIAN STARTS HERE	2,854,705	6/15/2004
Hawaiian Airlines, Inc.	USA	HAWAIIAN AIRLINES	1,312,666	1/1/1985
Hawaiian Airlines, Inc.	USA	HELE ONLINE AND DESIGN	2,922,144	2/1/2005
Hawaiian Airlines, Inc.	USA	HELE ON	2,935,753	3/29/2005
Hawaiian Airlines, Inc.	USA USA	HELE ON AND DESIGN HELE ONLINE	2,930,192	3/8/2005
Hawaiian Airlines, Inc.				
Hawaiian Airlines, Inc.	USA	FOLLOW ME HOME	3,025,946	12/31/05

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**RECORDED: 12/10/2010**